



WORLD
RESOURCES
INSTITUTE

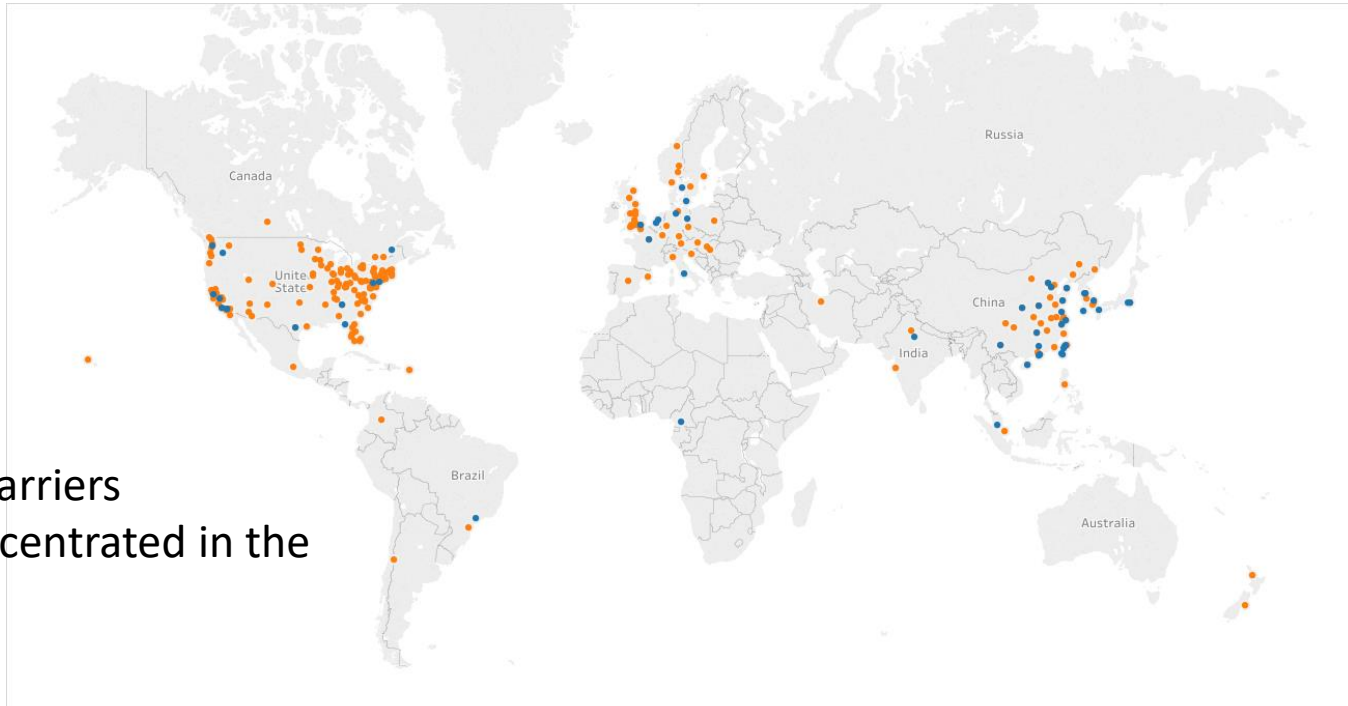


WORLD RESOURCES INSTITUTE: E-BUS BARRIERS & ENABLERS

Presented by:
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Senior Global Manager for Electric Mobility

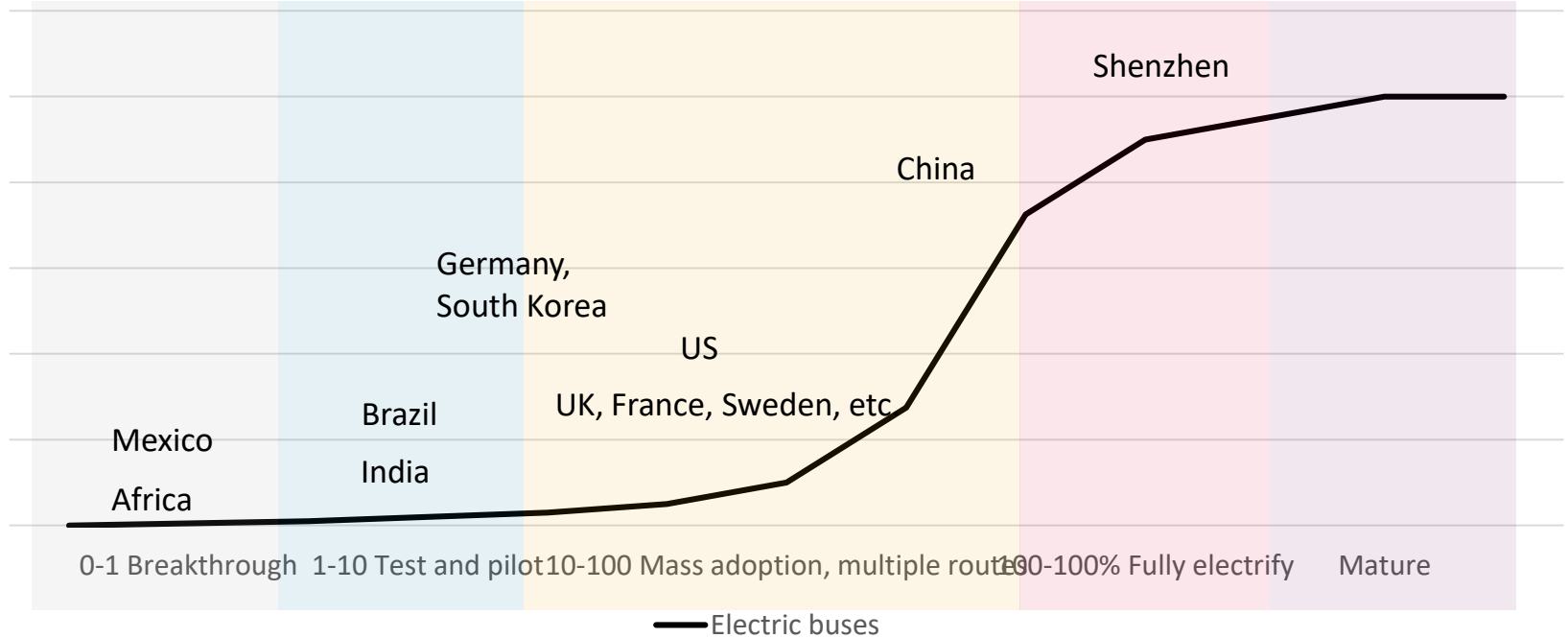
OBJECTIVE: ACCELERATE THE TRANSITION TO ELECTRIC BUSES

- Still many barriers
- Growth concentrated in the global north



Type
■ Battery electric buses
■ Hybrid buses

LEADING TO THE DEVELOPMENT OF A FRAMEWORK



E-Bus Projections through 2025

Despite global progress, electric bus adoption outside of China will be marginal in 2025.

Estimated total # of e-buses in 2025:

India

13,000

Latin America

16,000

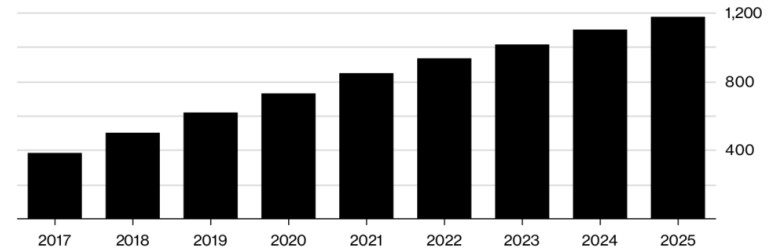
China

1,200,000

Here Comes the Electric Bus

China forecast to dominate a market expected to more than triple in seven years

■ Total electric bus deployments, in thousands



Source: Bloomberg New Energy Finance

Bloomberg

WRI E-BUS PORTFOLIO

Tools

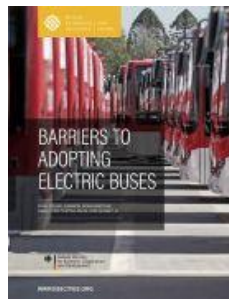
- E-bus cost-benefit calculator
- E-mobility infrastructure cost calculator
- E-mobility infrastructure analytic model
- (Coming Soon) E-bus operational data portal
- (Coming Soon) E-bus technical specification database

Technical Assistance Projects (Sample)

- Beijing
- Bogota
- Delhi
- Medellin
- Sao Paulo
- Santiago

Stay tuned for more

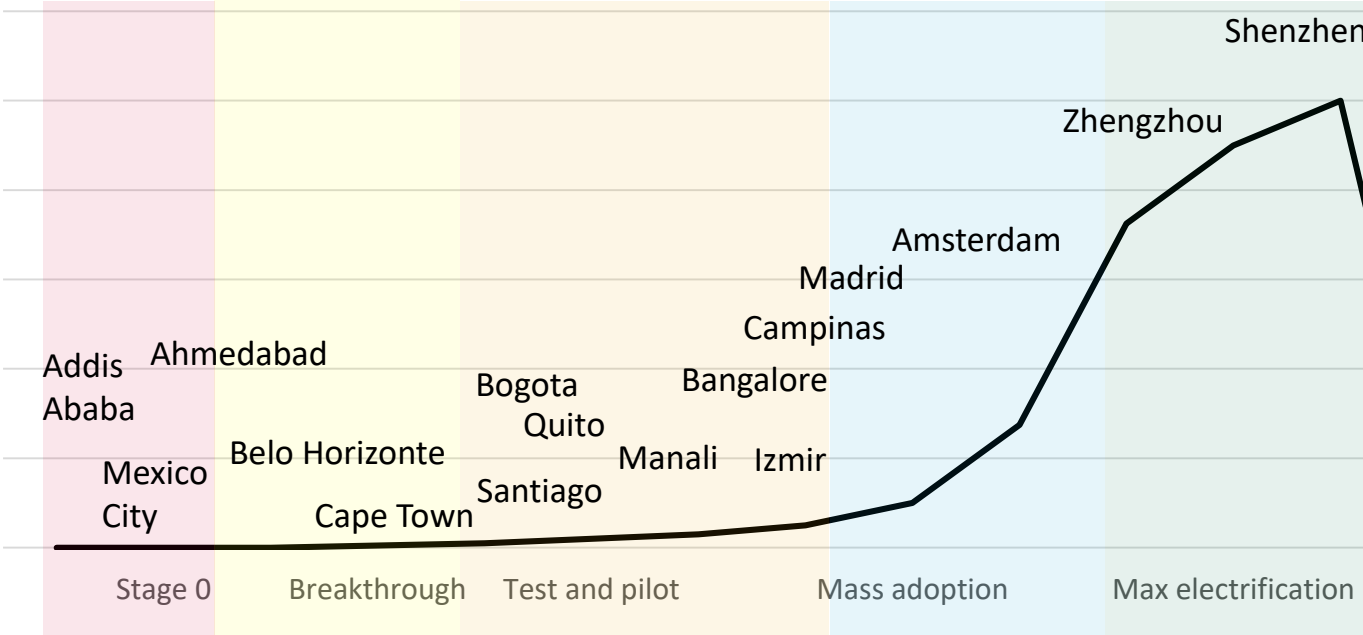
Recent Reports



WRI E-BUS REPORTS CONSIDERED 16 CASE STUDIES

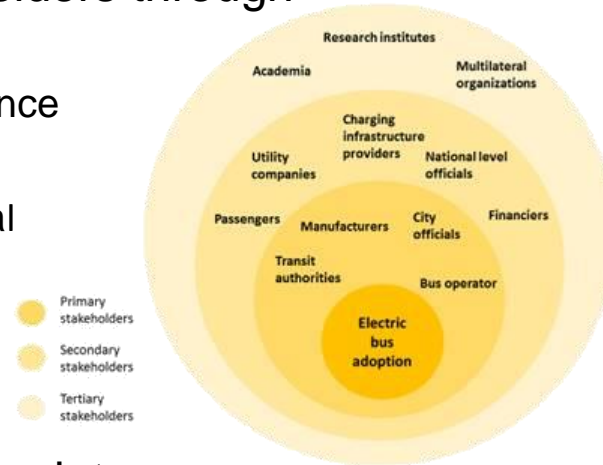


CASE STUDY CITIES DISTRIBUTED ACROSS ADOPTION CURVE



CONSISTENT CASE STUDY METHODOLOGY

- Interviews with local stakeholders through an in-depth questionnaire
 - Institutional – Cost and finance
 - Governance – Social
 - Technology – Environmental
 - Operations
- Standardised case-study template

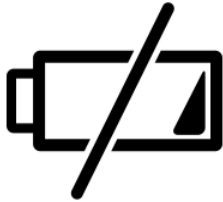


Pervasive Barriers to E-Bus Adoption

Common Challenges Across Regions



Lack of
knowledge



Technical limitations



Procurement
Practices



Non-Scalable
Financing



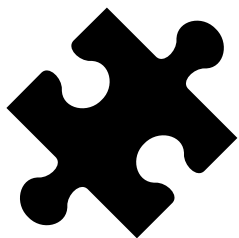
Institutional
Limitations



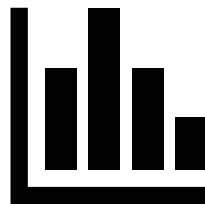
Pilot
Paralysis

Most common oversight: Charging Infrastructure & Associated Real Estate

PLAN FOR MASS E-BUS ADOPTION



Consider the policy
landscape



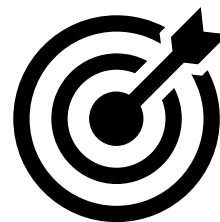
Perform an initial
analysis



Launch a
structured pilot
project

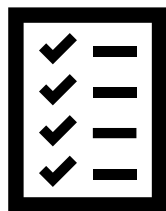


Conduct a cost-
benefit analysis



Set actionable and
detailed targets

ACHIEVE MASS E-BUS ADOPTION



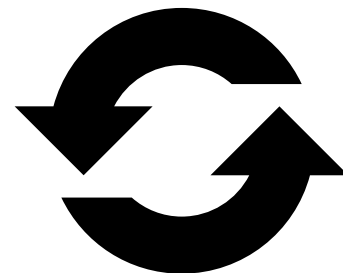
Formalize and
implement long-term
infrastructure plan



Create and
execute e-bus
procurement plan

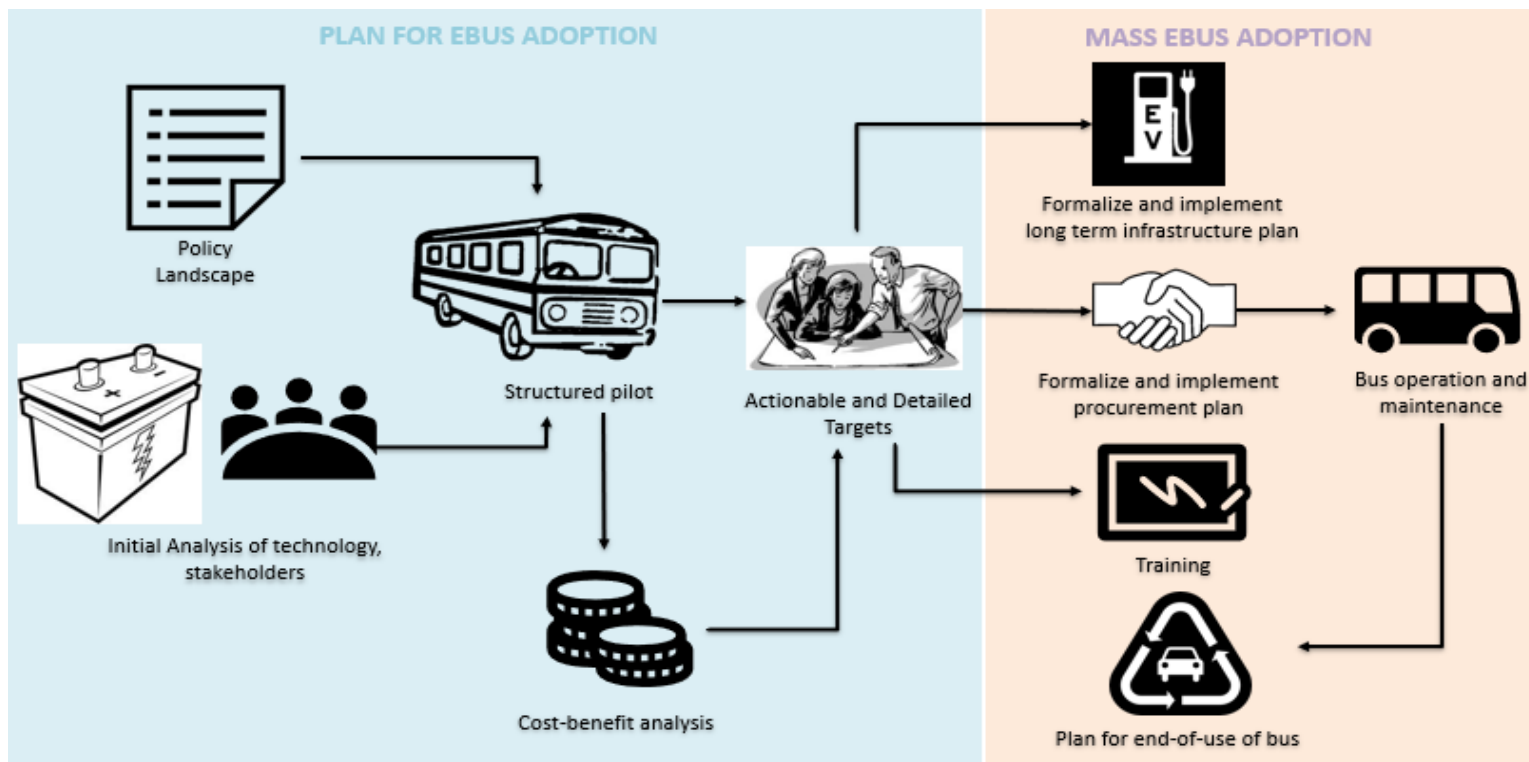


Provide training



Plan for end of use

ENABLERS



QUESTIONS?

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